Navigating myretirementfuture.com™

Participating in your company retirement plan is an easy way to make regular, tax-deferred contributions to fund your retirement dreams. Managing your account has never been easier! You can access your account through the Internet at www.myretirementfuture.com. There you can view or make changes to your account and it's as easy as clicking your mouse.

If you are logging in for the first time, you will need to establish a User Name and Password using the last four digits of your social security number, your date of birth, and your Plan's 4- or 6-digit reference number (which you may obtain from your employer).

Plan Name ______________________________

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Plan Reference Number ____________

Viewer Option

Select participant web site

Login

Enter User Name and Password and then click Continue

Login Successful

Click on the name of the plan to enter

Message Board

Here you will find important messages from your employer, your plan's financial adviser, and CPI

Participant Statement tab

Your account balance broken down by fund and by contribution source; access to your statement on demand

Tip

To view an explanation of a screen element, just move your mouse pointer over the item and direct your attention to the blue box on your screen for the explanation.

CPI Qualified Plan Consultants, Inc.

201092-1111 CPI

Request a Transaction tab

Pending transactions, fund-to-fund transfers, rebalance your account, loan modeling/ request, investment election changes, and designate your beneficiary

Participant Toolbox tab

Distribution/loan status, view funds available in the Plan, fund fact sheets, prospectuses, fund performance, fund price history, read online newsletters, and use the Financial Analyzer: an online investment planning and education tool

Tip

Plan Contacts hyperlink appears in the right margin of each page for easy access.

Account History tab

Completed transactions, transaction detail, and your personal rate of return

Personal Information tab

Contact information, the option to change your password, view your general information on record, election option to receive electronic benefit statements on a monthly basis, and choice of English or Spanish

Things to Remember

When you rebalance your account, you are transferring the money that is currently invested in your account. Rebalancing does not change your current investment elections, which means your future contributions to the plan are not changed when you rebalance your account.

Any time you request a transaction, the system will confirm your transaction and provide you a confirmation number. If you do not receive a confirmation number, this means the system has not accepted your transaction.

For help navigating the system or questions concerning your account, please contact a Participant Service Center representative Monday through Friday from 7 AM to 7 PM central time at 877.488.4040. Spanish-speaking representatives are available.